

Duke University Talent Identification Program

Financial Aid Application

Student is applying for: U.S. Field Studies Institute of Clinical Psychology
 Pre-Law Institute Leadership Institute
 Institute of Human Genetics

Financial Aid is not available for the International Field Studies.

INSTRUCTIONS FOR COMPLETING THIS FORM

- Only complete this form if you are applying for financial aid.
- Financial Aid awards are based on need, and funds are limited. Apply as early as possible.
- Applications that do not include all required documentation cannot be processed.
- Do not forget to enclose a copy of all required federal tax return documentation.
- Submit this form and supporting documents in the same envelope as your program application along with the \$35.00 application fee.

HOUSEHOLD INFORMATION

TIP ID# (if available) _____

Student Name _____

Primary Contact Mother Father Guardian

Name Dr. Mr. Mrs. Ms. _____
 Occupation _____ Daytime Phone (____) _____
 Employer Name _____

Secondary Contact Mother. Father Guardian

Name Dr. Mr. Mrs. Ms. _____
 Occupation _____ Daytime Phone (____) _____
 Employer Name _____

Parents' Marital Status Single Married Domestic Partnership Separated Divorced Widowed
 If parents divorced or separated, student lives most of the time with Mother/Guardian Father/Guardian

<u>List the names of all people living in the student's main household, related or not, such as grandparents, other relatives, or friends.</u>	Name and Relationship to the Student (list the student first)	Age	Total Annual Income
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

HOUSEHOLD FINANCIAL INFORMATION

Do you or any people living in the student's main household (including grandparents, other relatives, or friends) receive:

Social Security payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
SSI payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
Child Support payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, \$ _____/month
Welfare, TANF, or other public assistance payments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

If Yes, please list type of benefit(s) and amount(s) below:

_____	\$ _____/month
_____	\$ _____/month

Form C

HOUSEHOLD FINANCIAL INFORMATION - continued

Housing, food, or other living allowances paid to members of the clergy, military, and others? (Do not include Military Housing Privatization Initiative housing.) Yes No If yes, \$ _____/month

Financial assistance from people who are not members of the household? (Include expenses paid on your behalf.) Yes No If yes, \$ _____/month

Untaxed workers compensation, disability, retirement, or veterans' benefits? Yes No If yes, \$ _____/month

Any other types of income not listed above and not reported on your Federal Tax Return? Yes No

If Yes, please list type of benefit(s) and amount(s) below:

_____ \$ _____/month

_____ \$ _____/month

_____ \$ _____/month

Current value of cash, checking, and savings accounts \$ _____

Current value of stocks and investment accounts (non-retirement) \$ _____

Current value of your business(es) or farm(s) \$ _____

Balance of associated loan(s) \$ _____

Current value of rental properties owned \$ _____

Balance of associated loans \$ _____

If you own your home, current value of the home \$ _____

Balance of associated loans \$ _____

If you rent your home, monthly rental payment \$ _____

ADDITIONAL INFORMATION

Does the student participate in a free or reduced lunch program at school? Yes No N/A or home schooled

Number of children in college: ____ Annual amount you pay out of pocket for tuition and fees \$ _____

Annual amount you pay out of pocket for family medical expenses not covered by insurance \$ _____

If necessary, please attach a separate sheet explaining any special circumstances we should consider when reviewing your application.

REQUIRED ATTACHMENTS

A signed copy of your 2008 tax return. Include all forms and schedules that you submitted with your tax return:

Form 1040, 1040A, or 1040EZ	Schedule A
Form 4562	Schedule C and/or F
W2 forms	Schedule D
	Schedule E

If you are completing your TIP Summer 2009 financial aid application before you have completed your 2007 tax return, you may send a copy of your 2006 tax return and all applicable schedules and forms. Please also attach copies of your **2007** W2 forms.

If your 2008 tax return has not been prepared:

- send complete copy of your 2007 tax return AND your 2008 W2 forms.
- if applying before February 1: send complete copy of your 2007 tax return AND your 2008 year-end pay.
- If self-employed: send a complete copy of your 2007 tax return and include estimated 2008 profit-and-loss statement.

Married parents living in the same household, separated parents, and step-parents filing separate tax returns must submit forms for both parents. Divorced parents may submit tax forms for the custodial parent only.

I declare that I have provided accurate and complete information in this application.

Signature of Parent/Guardian

Date

